



WEEKLY AGRICULTURAL REPORT

FEBRUARY 17, 2022



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

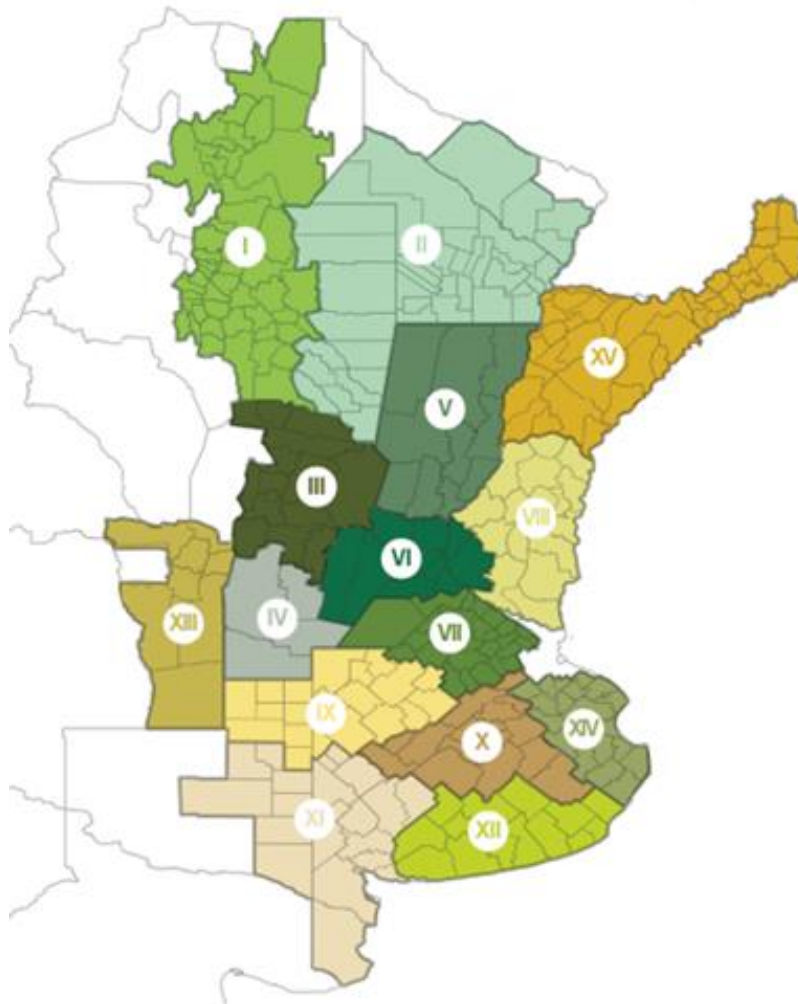
Jorgelina Mediate
jmediate@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 17 TO 23, 2022:

HIGH TEMPERATURES, COUPLED WITH PRECIPITATIONS OVER THE NORTH OF THE AGRICULTURAL AREA. FINAL SHARP TEMPERATURE DROP.

At the beginning of the outlook, the entry of a front with very little precipitating activity will lead to a sharp temperature decrease over most of the agricultural area, except for the north-center region. Winds from the tropics will return quickly, bringing high temperatures to the north and center of the agricultural area, while the south and coastal areas will receive sea winds that will mitigate the records. Towards the middle of the outlook, the passage of a storm front will produce general rainfalls of varying intensity. The heaviest records will be observed over the northwest and center of the agricultural area.



SOYBEAN

37% of the planted area reports a regular/drought moisture condition. To this report, 20% of first-crop soybeans are beginning their grain filling (R5). The most advanced plots are located in both belts. At the same time, 9.1% of the second-crop soybean area is beginning its critical period of pod formation (R3). While towards the north-center of Santa Fe, the east-center of Entre Ríos, the NEA region and the North belt, the lack of moisture continues hampering the growth of the oilseed, the North of La Pampa-West of Buenos Aires and the Center of Buenos Aires foresee losses of harvestable area as a consequence of the excess. Our national production estimate remains at 42 MTn.

CORN

Over the last week, harvest has continued expanding into the first early-planted crops. Most of the progress has been observed in the center of the national agricultural area, particularly in the provinces of Santa Fe and Córdoba. Our final production estimate for the 2021/22 season remains at 51 MTn, down 1.5 MTn YoY. (Production 2020/21 Season: 52.5 MTn). Besides, most of the plots planted during the last stage of the planting window are at the beginning of the critical stage for yield definition.

SUNFLOWER

The collection of the oil crops expands into the center of the agricultural area. To date, sunflower harvest is 24.1% complete at a national level. The average yield is estimated at 2.1Tn/Ha. The results obtained in the first areas harvested towards the north of the agricultural region vary depending on the level of rainfalls accumulated during the crop cycle. In parallel, towards the southern-end of the agricultural area, the yield expectations in the Buenos Aires region are close to or even below the average yields of the last five seasons. Under this scenario, the 2021/22 production estimate is adjusted to 3.3 MTn, down 200.000 Tn from our previous report and -2.9% YoY.

GRAIN SORGHUM

To date, the planting of sorghum is complete at a national level. Most of the plots planted at the end of the planting window are located in the NOA and NEA regions. Finally, our initial projection of 1MHa was entirely achieved. This area is up 5.3% YoY (Area 2020/21 campaign: 950,000 Ha.). The fortnightly progress stands at 4.4 pp. In parallel, the most advanced plots are at the end of their phenological cycle.



Annex



SOYBEAN

2021/22 Season

Data to: February 16, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.130.000	100,0	1.130.000
II NEA	1.635.000	1.587.720	100,0	1.587.720
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	100,0	1.034.890
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	100,0	162.170
XV Others	72.000	78.000	100,0	78.000
TOTAL	16.900.000	16.300.000	100,0	16.300.000

CORN

2021/22 Season

Data to: February 16, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	100,0	450.000
II NEA	720.000	775.000	100,0	775.000
III NCnt Cba	998.000	1.060.000	100,0	1.060.000
IV S Cba	860.000	915.000	100,0	915.000
V NCnt SFe	260.000	280.000	100,0	280.000
VI North Belt	655.000	712.000	100,0	712.000
VII South Belt	505.000	555.000	100,0	555.000
VIII ECnt ER	340.000	363.000	100,0	363.000
IX N LP-W BA	750.000	800.000	100,0	800.000
X Cnt BA	360.000	390.000	100,0	390.000
XI SW BA-S LP	175.000	190.000	100,0	190.000
XII SE BA	265.000	285.000	100,0	285.000
XIII SL	330.000	350.000	100,0	350.000
XIV Cuenca Sal	127.000	137.000	100,0	137.000
XV Others	35.000	38.000	100,0	38.000
TOTAL	6.800.000	7.300.000	100,0	7.300.000

SUNFLOWER

2021/22 Season

Data to: February 16, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	100,0	17,5	295.474	
III	NCnt Cba	6.000	160	5.840	80,0	18,8	8.787	
IV	S Cba	27.500	50	27.450	10,0	21,0	5.765	
V	NCnt SFe	235.000	4.600	230.400	85,0	195.840	23,2	453.783
VI	North Belt	15.000	210	14.790	60,0	8.874	31,9	28.330
VII	South Belt	13.000	200	12.800	65,0	8.320	30,3	25.191
VIII	ECnt ER	11.000	35	10.965	10,0	1.097	16,6	1.820
IX	N LP-W BA	205.000	-	205.000	-	-	-	-
X	Cnt BA	74.000	-	74.000	-	-	-	-
XI	SW BA-S LP	357.000	-	357.000	-	-	-	-
XII	SE BA	380.000	-	380.000	-	-	-	-
XIII	SL	23.000	-	23.000	-	-	-	-
XIV	Cuenca Sal	120.000	-	120.000	-	-	-	-
XV	Others	8.500	98	8.402	49,0	4.117	17,5	7.194
TOTAL		1.650.000	11.653	1.638.347	24,1	394.364	21,0	826.344

SORGHUM

2021/22 Season

Data to: February 16, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	28.000	30.000	100,0	30.000
II NEA	250.000	274.000	100,0	274.000
III NCnt Cba	80.000	85.000	100,0	85.000
IV S Cba	35.000	37.000	100,0	37.000
V NCnt SFe	175.000	185.000	100,0	185.000
VI North Belt	30.000	30.000	100,0	30.000
VII South Belt	20.000	20.000	100,0	20.000
VIII ECnt ER	76.000	80.000	100,0	80.000
IX N LP-W BA	48.000	49.000	100,0	49.000
X Cnt BA	12.000	12.000	100,0	12.000
XI SW BA-S LP	92.500	94.000	100,0	94.000
XII SE BA	13.000	13.000	100,0	13.000
XIII SL	50.000	50.000	100,0	50.000
XIV Cuenca Sal	26.000	26.000	100,0	26.000
XV Others	14.500	15.000	100,0	15.000
TOTAL	950.000	1.000.000	100,0	1.000.000